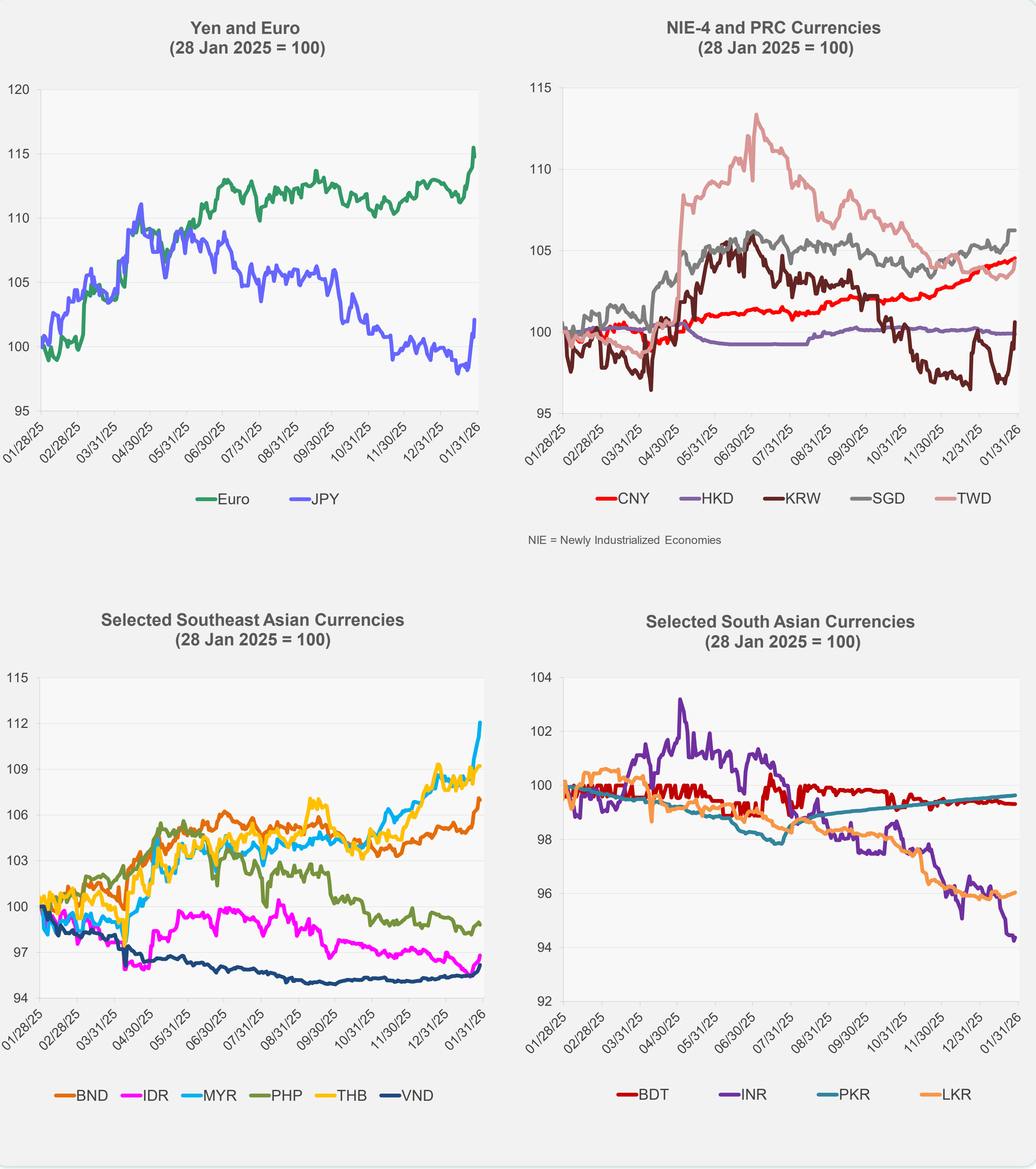
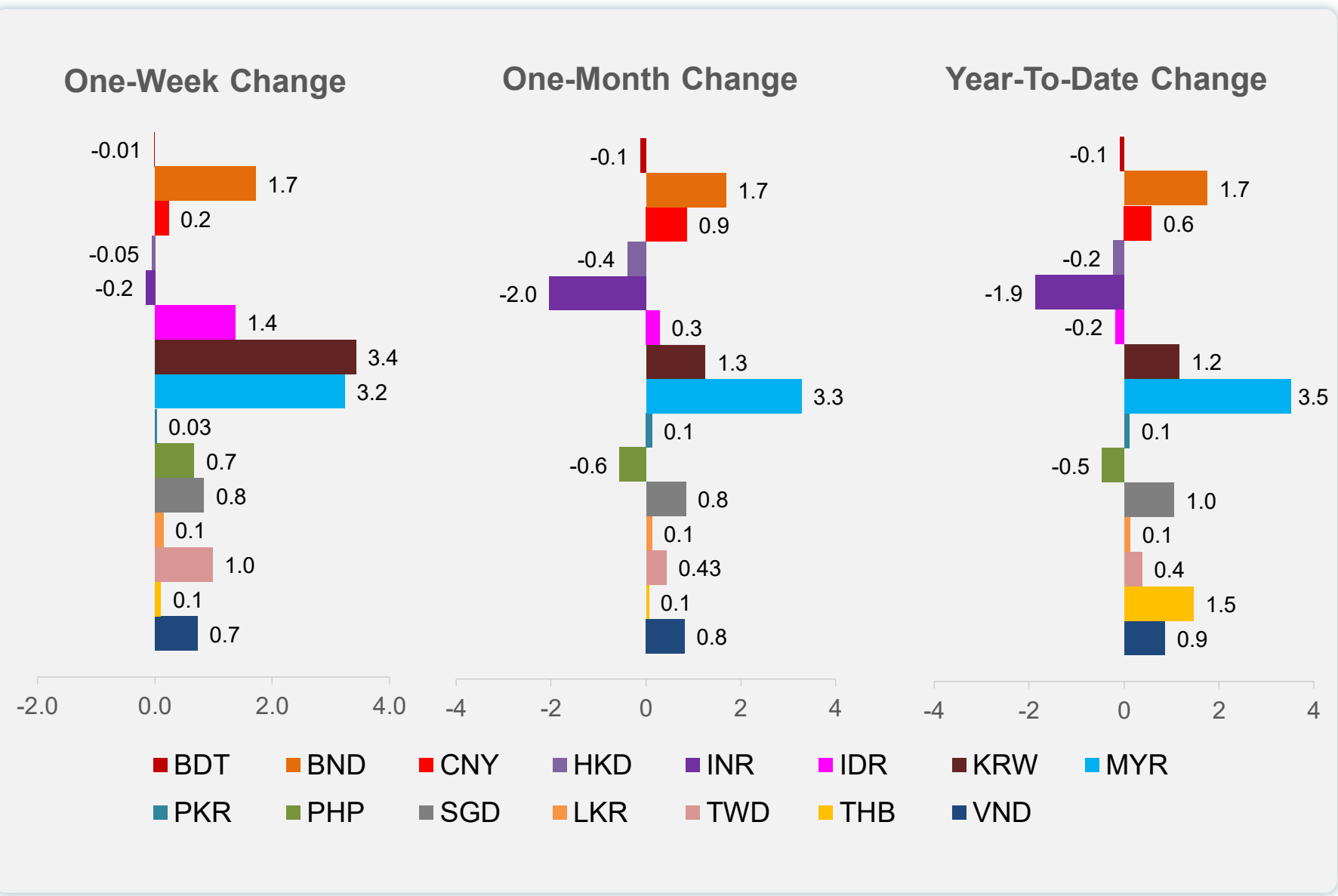
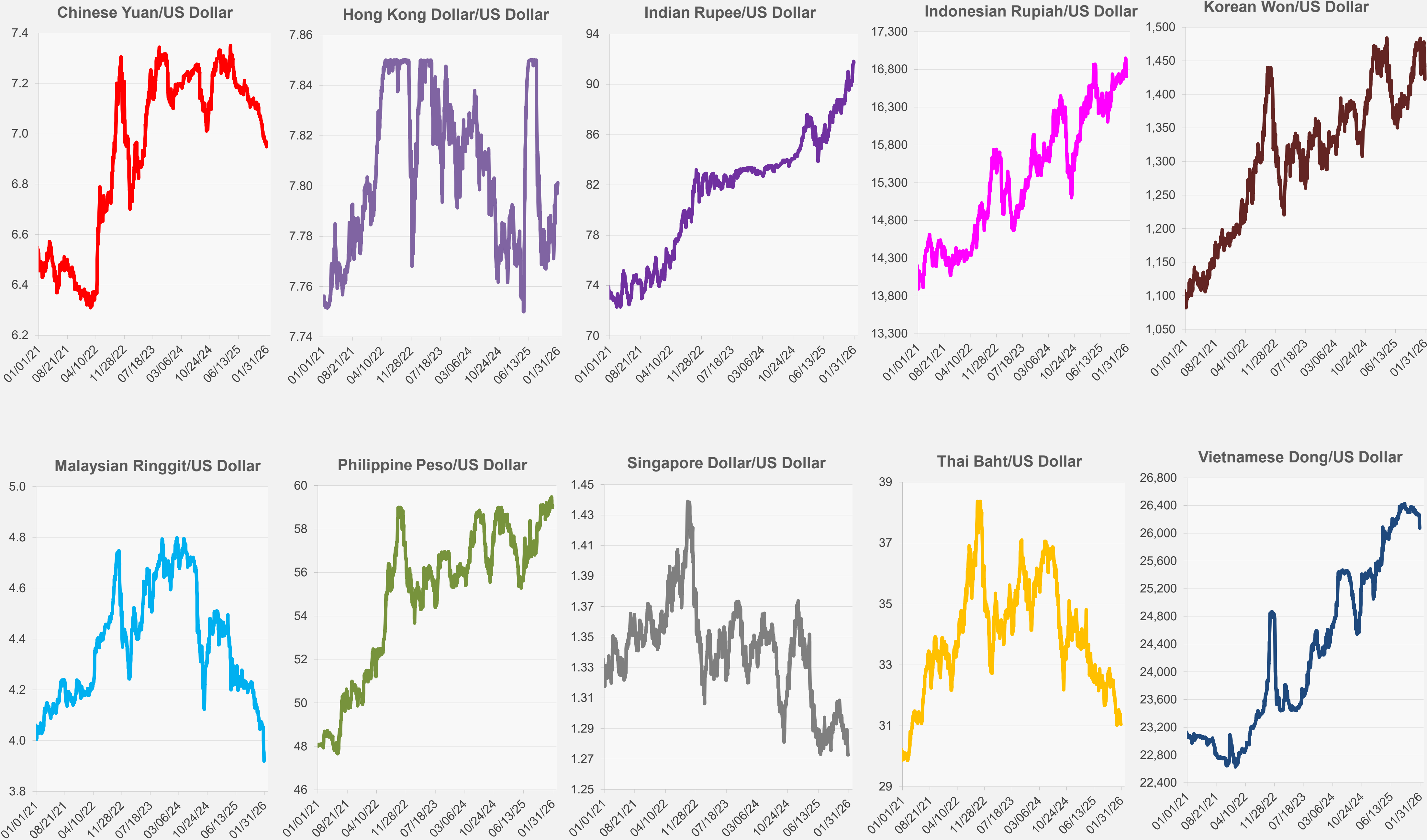


	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.84	-0.64	1.87
Japanese yen (JPY)	152.64	1.36	2.19
Bangladeshi taka (BDT)	122.34	0.00	-0.07
Brunei dollar (BND)	1.26	-0.13	1.75
Chinese yuan (CNY)	6.95	0.09	0.57
Hong Kong dollar (HKD)	7.80	-0.03	-0.23
Indian rupee (INR)	91.69	0.14	-1.87
Indonesian rupiah (IDR)	16,706.00	0.36	-0.19
Korean won (KRW)	1,422.50	1.67	1.16
Malaysian ringgit (MYR)	3.92	0.85	3.52
Pakistan rupee (PKR)	279.80	0.00	0.11
Philippine peso (PHP)	59.08	-0.16	-0.46
Singapore dollar (SGD)	1.27	0.00	1.05
Sri Lanka rupee (LKR)	309.20	0.03	0.13
Taipei,China NT dollar (TWD)	31.32	0.48	0.38
Thai baht (THB)	31.05	-0.01	1.46
Vietnamese dong (VND)	26,076.00	0.24	0.86



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



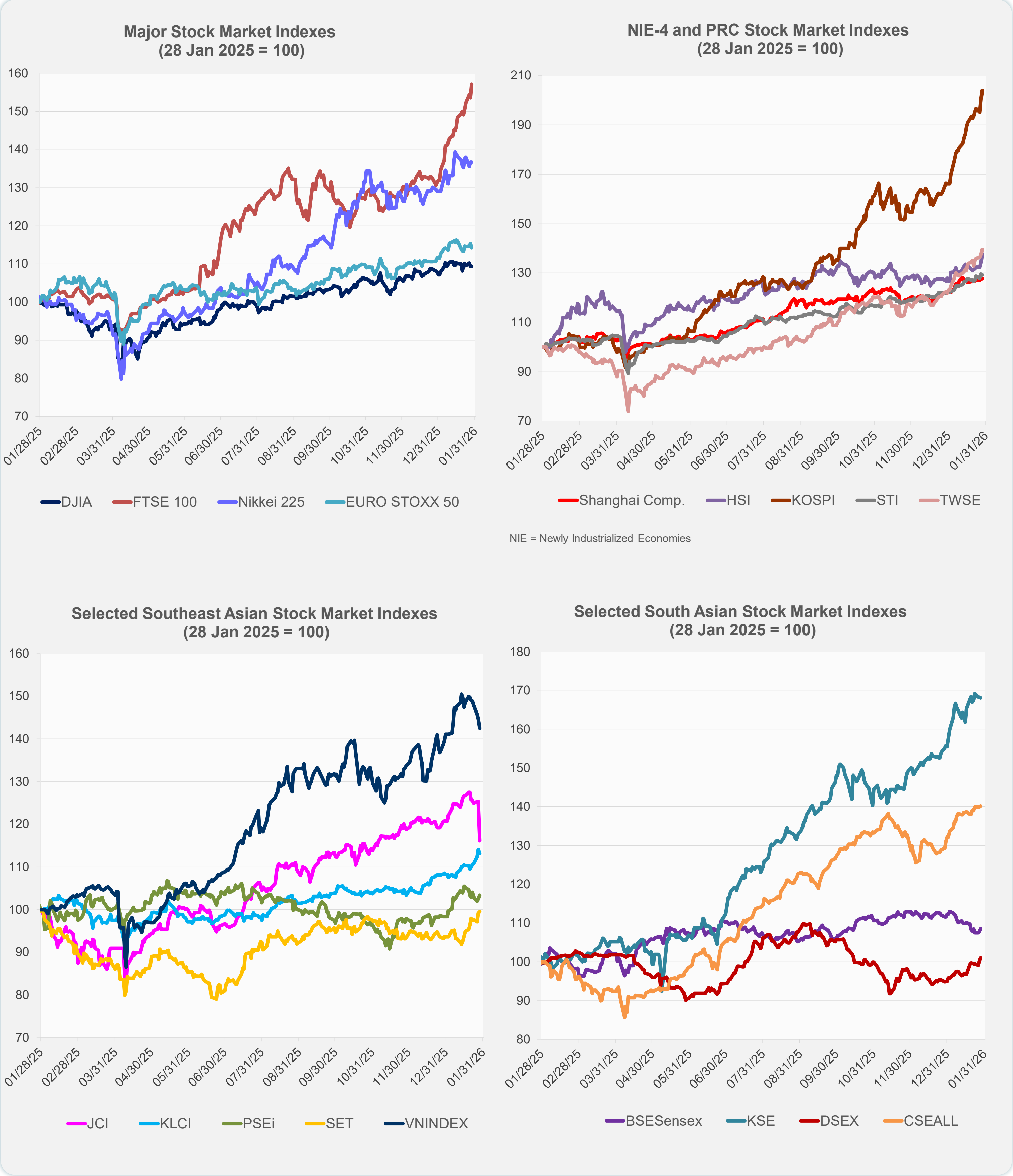
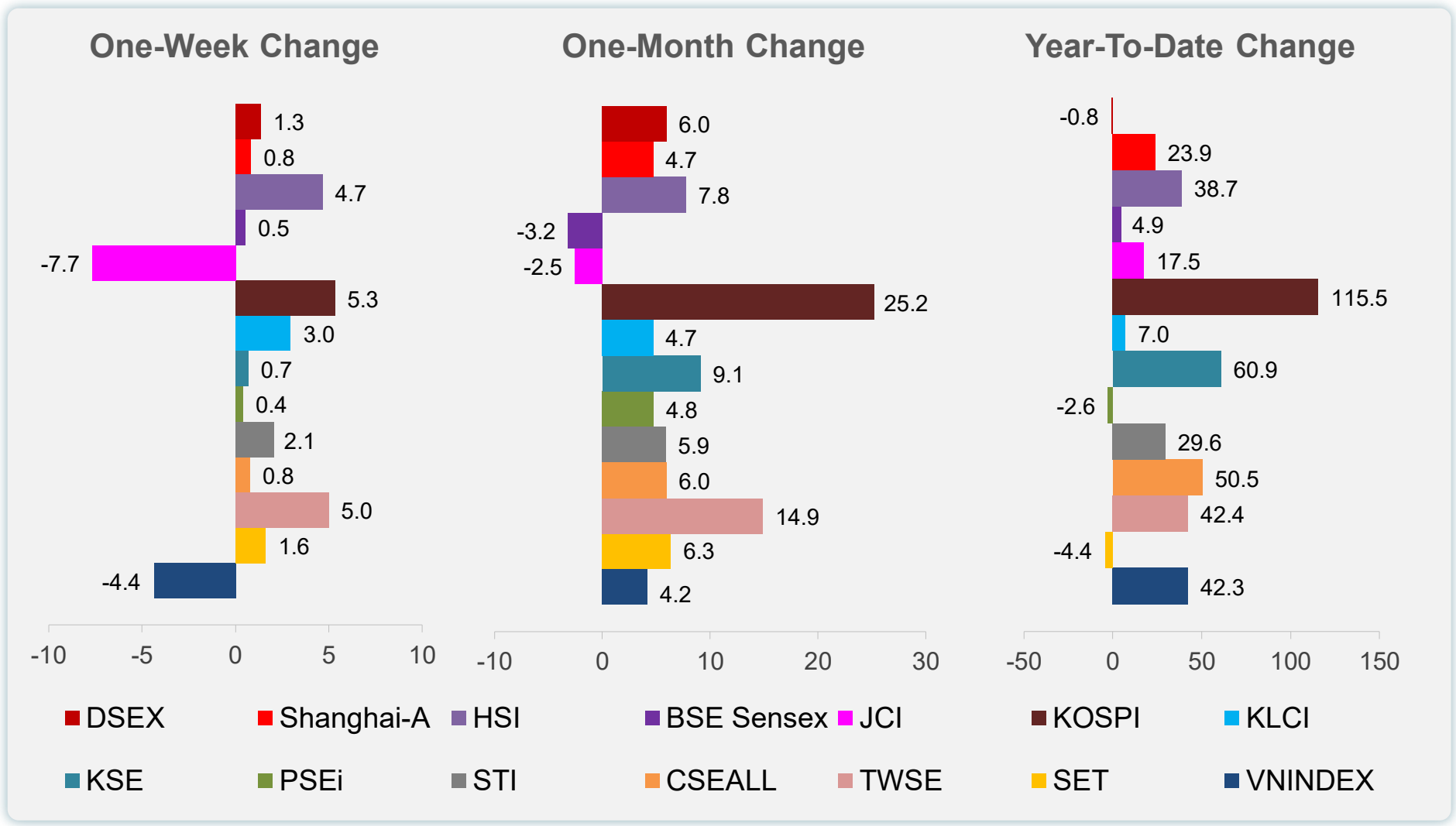
Source: Haver Analytics.

Daily Market Watch

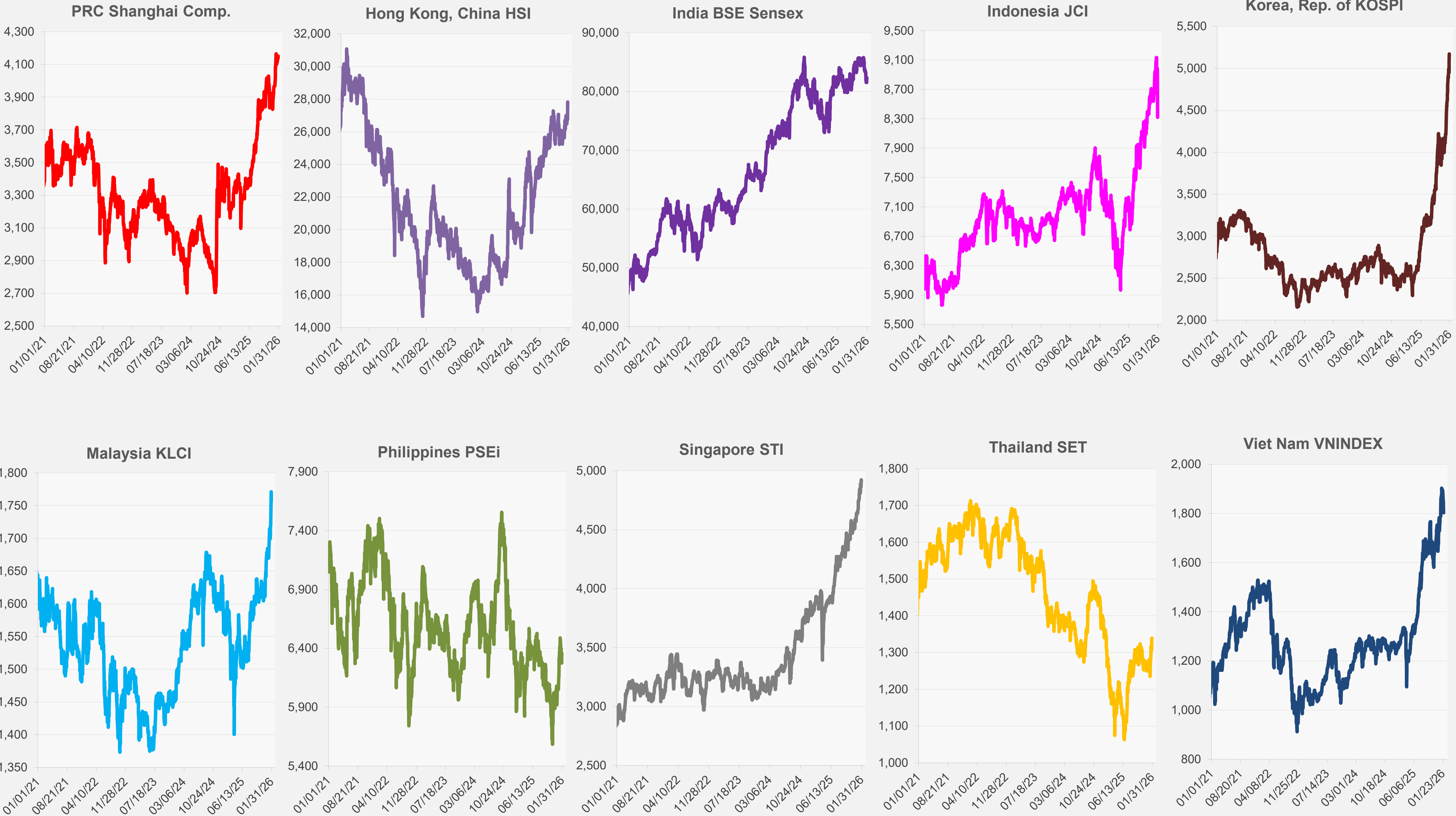
STOCK INDEXES

29 January 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	49,015.60	0.02	15.21
US NASDAQ	23,857.45	0.17	23.54
US S&P 500	6,978.03	-0.01	18.64
UK FTSE 100	13,407.44	2.29	64.05
EURO STOXX 50	5,933.20	-1.02	21.19
Japan NIKKEI 225	53,358.71	0.05	33.75
Bangladesh DSEX	5,174.40	0.66	-0.84
PRC Shanghai Comp.	4,151.24	0.27	23.85
Hong Kong, China HSI	27,826.91	2.58	38.72
India BSE Sensex	82,344.68	0.60	4.89
Indonesia JCI	8,320.56	-7.35	17.52
Korea, Rep. of KOSPI	5,170.81	1.69	115.50
Malaysia KLCI	1,756.49	-0.83	6.95
Pakistan KSE 100	188,291.80	-0.07	60.92
Philippines PSEi	6,355.78	0.78	-2.65
Singapore STI	4,909.34	-0.28	29.62
Sri Lanka CSEALL	23,992.11	0.13	50.47
Taipei,China TWSE	32,803.82	1.50	42.41
Thailand SET	1,338.90	0.33	-4.38
Viet Nam VNINDEX	1,802.91	-1.51	42.32



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

Daily Market Watch

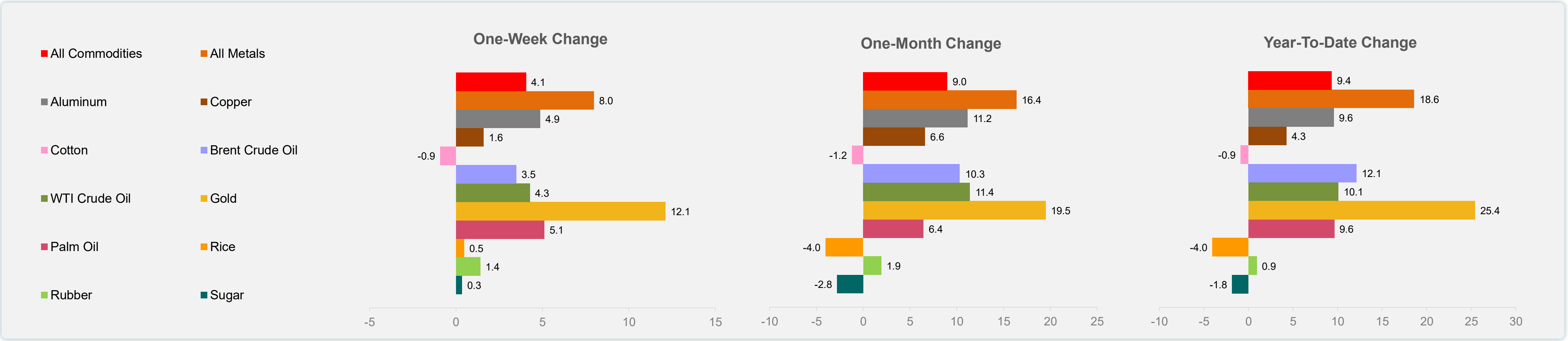
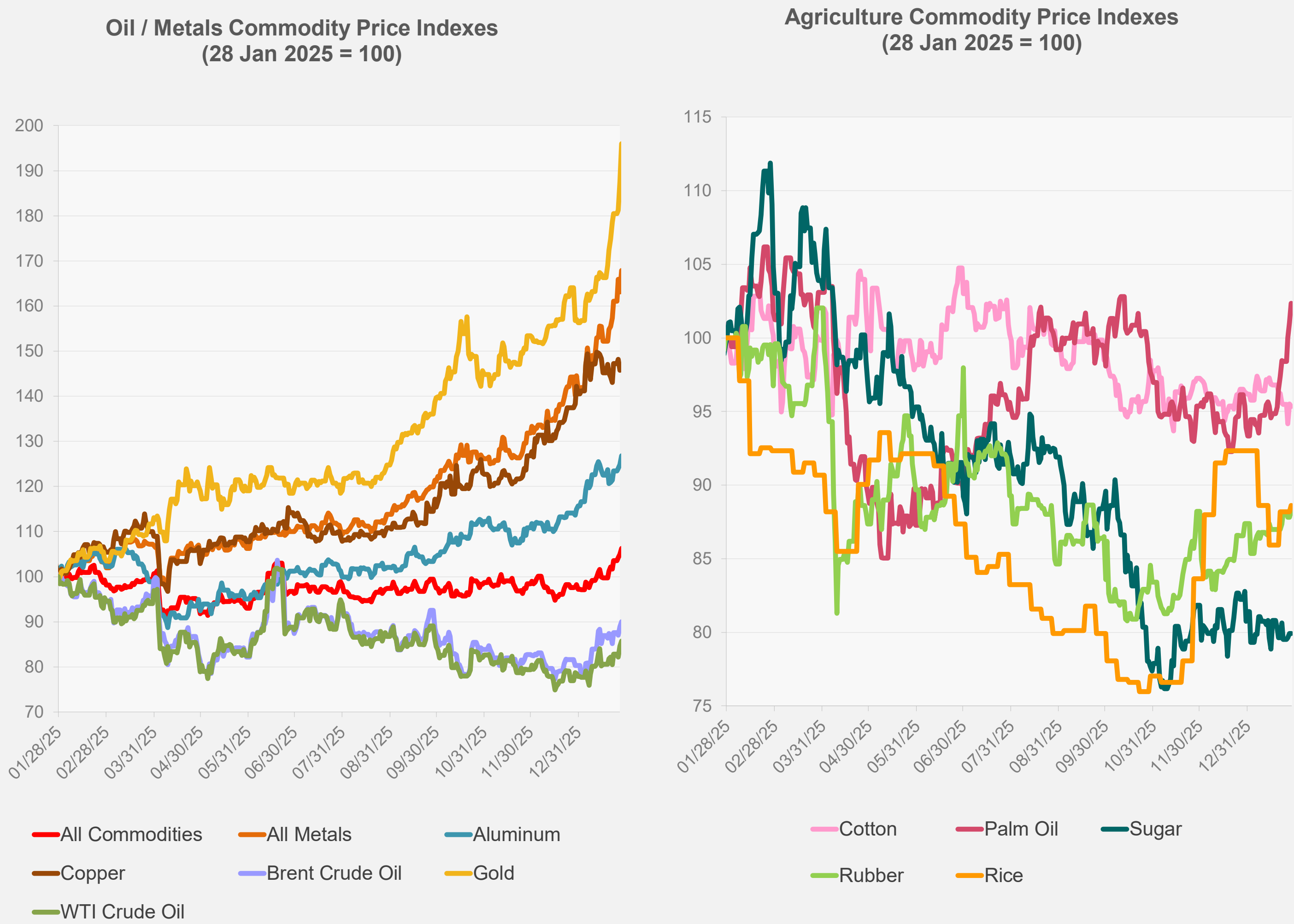
COMMODITY PRICES

29 January 2026, 9:00 AM Manila

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	599.81	1.23	9.35
S&P All Metals	US\$	526.29	2.91	18.60
Aluminum	US\$/metric ton	3,252.17	1.59	9.57
Copper	US\$/metric ton	12,985.41	0.56	4.27
Cotton	US cents/lb	61.48	-0.16	-0.87
Brent Crude Oil	US\$/barrel	70.02	1.24	12.12
WTI Crude Oil	US\$/barrel	63.21	1.31	10.08
Gold	US\$/troy oz	5,417.21	4.58	25.42
Palm Oil	US\$/metric tonne	1,061.99	1.30	9.64
Rice ¹	US\$/metric ton	428.00	0.47	-4.04
Rubber ²	US\$/kg	217.00	0.46	0.93
Sugar	US cents/lb	14.52	0.00	-1.83

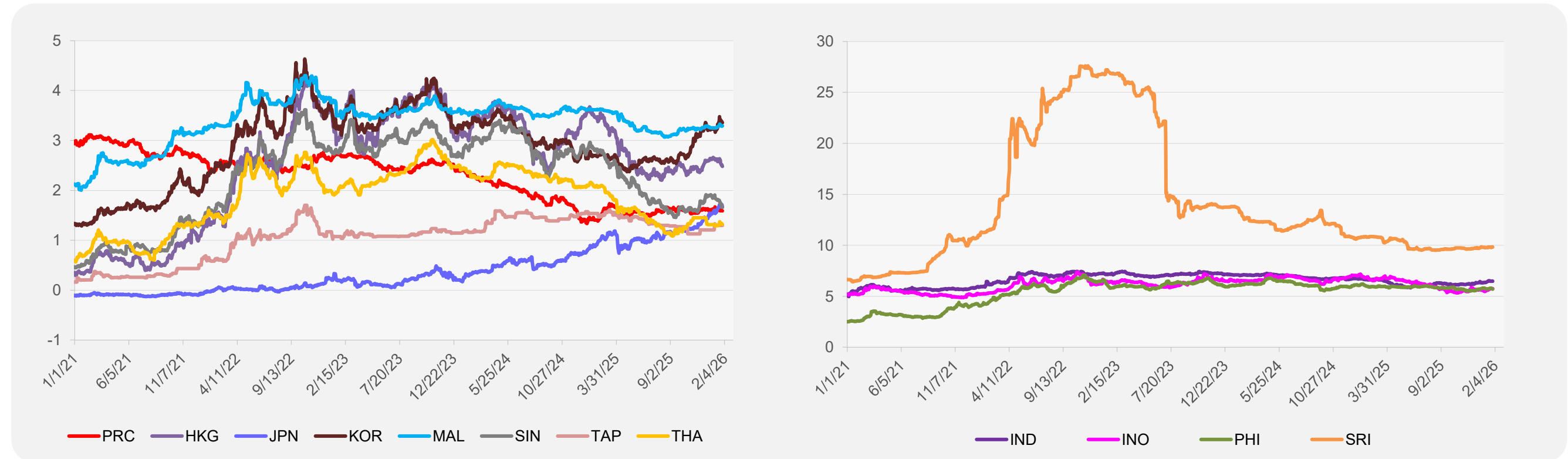
¹ Latest closing price from 21 January 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

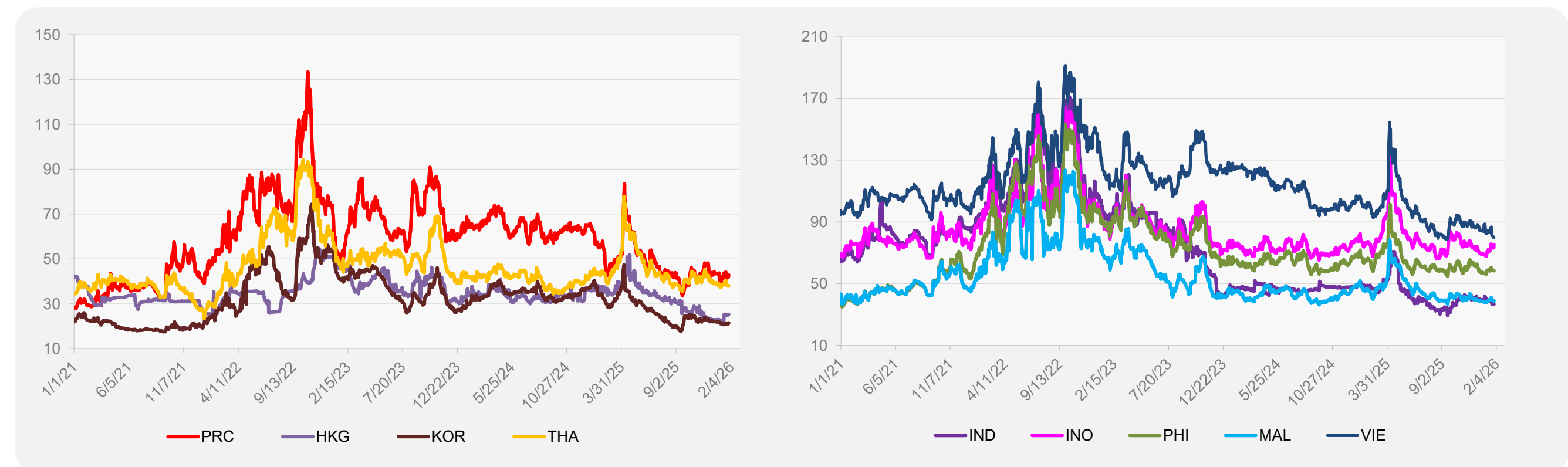


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.